

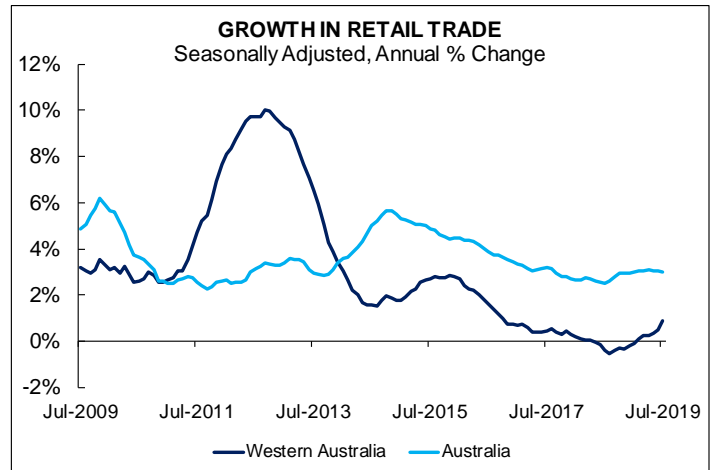


## Retail Trade, July 2019

### Key Facts

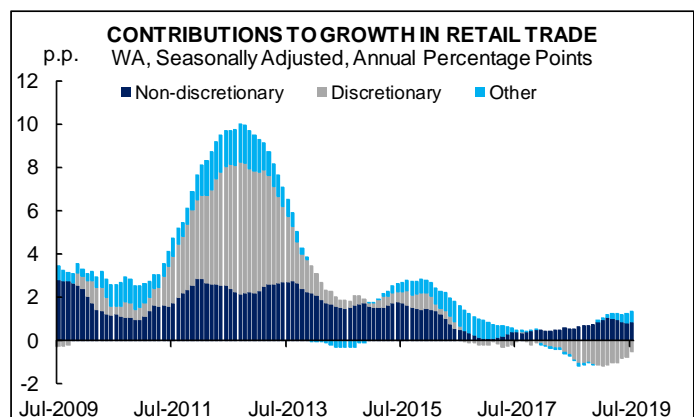
#### Western Australia

- Seasonally adjusted retail trade in Western Australia increased by 0.6% to \$2,894 million between June and July.
- The monthly increase was mainly due to 'food retailing' and 'cafes, restaurants and takeaway food services' which contributed 0.3 and 0.2 percentage points to growth respectively. This was partially offset by 'department stores' which detracted 0.1 percentage points from growth.
- Retail trade rose by 0.9% in annual average terms and grew by 0.5% over the three months to July 2019.
- The main contributor to annual average growth was 'non-discretionary' spending. 'Other' spending also contributed to growth, while 'discretionary' spending detracted from growth.<sup>1</sup>
- Trend retail trade in Western Australia increased by 0.3% between June and July, and rose by 0.9% over the year.



#### Australia

- Australia's seasonally adjusted retail trade fell by 0.1% to \$27,411 million between June and July.
- Retail trade grew by 3.0% in annual average terms and increased by 0.3% in the three months ending in July.
- The largest annual average increase in retail trade by State was 4.7% in Victoria. The largest decrease was 2.0% in the Northern Territory.
- Australia's trend retail trade rose by 0.1% between June and July, and grew by 3.0% in annual average terms.



#### RETAIL TRADE BY STATE July 2019 Seasonally Adjusted

	\$m	% Change Over:		
		Annual Average	3 Months	1 Month
New South Wales	8,713	1.9%	-0.3%	-0.1%
Victoria	7,197	4.7%	0.8%	-0.1%
Queensland	5,507	4.0%	0.5%	-0.2%
South Australia	1,783	2.3%	0.6%	-0.5%
<b>Western Australia</b>	<b>2,894</b>	<b>0.9%</b>	<b>0.5%</b>	<b>0.6%</b>
Tasmania	553	3.6%	1.1%	-0.1%
Northern Territory	259	-2.0%	0.4%	0.3%
Australian Capital Territory	507	3.9%	0.5%	-0.5%
<b>Australia</b>	<b>27,411</b>	<b>3.0%</b>	<b>0.3%</b>	<b>-0.1%</b>

[1] 'Non-discretionary' spending comprises of the industry group 'Food retailing'. 'Discretionary' spending comprises of the industry groups 'Household goods retailing', 'clothing, footwear and personal accessory retailing', 'Department stores' and 'Cafes, restaurants and takeaway food services'. 'Other' spending comprises of the industry group 'Other retailing'.