



## Retail Trade, June 2017

### Key Facts

#### Nominal

Seasonally adjusted retail trade in Western Australia increased by 0.1% to \$2,852 million in June, and rose by 0.4% in annual average terms.

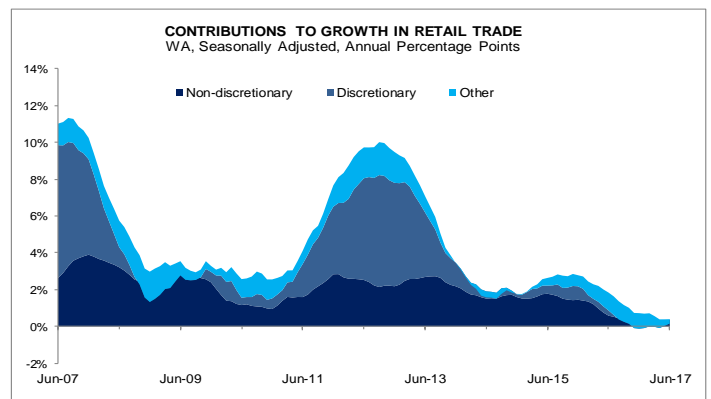
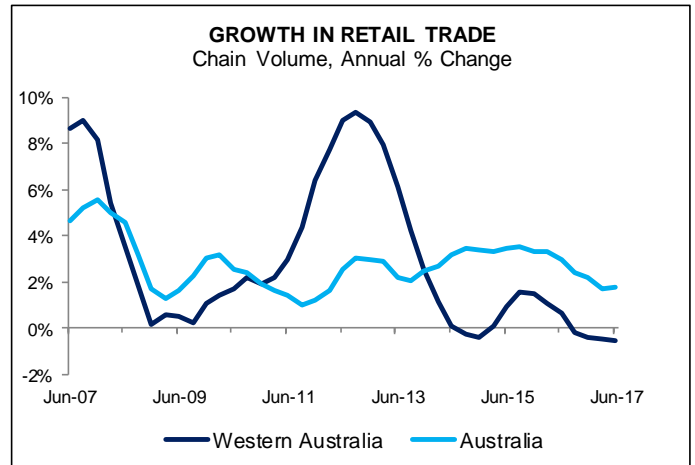
- The monthly increase was driven by 'food retailing', 'cafes, restaurants and takeaway food services', and 'other retailing' which contributed 0.2, 0.1 and 0.1 percentage points to growth respectively. This was partially offset by 'household goods retailing' which detracted 0.2 percentage points from growth.
- The main contributor to annual average growth in retail trade came from 'other' spending (contributing 1.9 percentage points) while 'non-discretionary'<sup>1</sup> spending contributed to a lesser degree (contributing 0.9 percentage points). 'Discretionary' spending detracted 0.5 percentage points from growth.
- Australia's seasonally adjusted retail trade increased by 0.3% to \$26,151 million in June 2017, and rose by 3.2% in annual average terms.
- The largest annual average increase in retail trade by State was 5.2% in the Australian Capital Territory. The smallest increases were recorded in both Western Australia and the Northern Territory (0.4%).

#### Real

Seasonally adjusted retail trade in Western Australia increased by 0.7% to \$8,368 million in the June quarter 2017, and fell by 0.5% in annual average terms.

Australia's seasonally adjusted retail trade increased by 1.5% to \$76,203 million in the June quarter 2017, and rose by 1.8% in annual average terms.

The largest annual average increase in retail trade by State was 3.6% in Australian Capital Territory. The largest decline was 1.0% in the Northern Territory.



<sup>1</sup> Non-discretionary items include 'food retailing'. Discretionary items include 'clothing, footwear and personal accessory retailing'; 'household goods retailing'; 'department stores'; and 'cafes, restaurants and takeaway food services'. 'Other' items include 'other retailing'.

**RETAIL TRADE BY STATE**  
**JUNE 2017**  
**Seasonally Adjusted, Chain Volume**

|                              | \$m           | %Change Over:  |             |
|------------------------------|---------------|----------------|-------------|
|                              |               | Annual Average | Quarter     |
| New South Wales              | 24,575        | 2.1%           | 1.5%        |
| Victoria                     | 19,413        | 2.3%           | 2.0%        |
| Queensland                   | 15,126        | 1.7%           | 1.0%        |
| South Australia              | 5,019         | 2.7%           | 1.7%        |
| <b>Western Australia</b>     | <b>8,368</b>  | <b>-0.5%</b>   | <b>0.7%</b> |
| Tasmania                     | 1,524         | 2.4%           | 2.3%        |
| Northern Territory           | 769           | -1.0%          | 1.1%        |
| Australian Capital Territory | 1,409         | 3.6%           | 1.8%        |
| <b>Australia</b>             | <b>76,203</b> | <b>1.8%</b>    | <b>1.5%</b> |